



AGENDA

Monday, November 24, 2025, 4pm

Regularly Scheduled Meeting of the Board of Directors

Location: CLSD, Bill Platt Training Room, 38901 Ocean Drive, Gualala, CA 95445

Board meetings will also be available via teleconference.

Meeting Link: <https://us06web.zoom.us/j/87246626584?pwd=GaQEp6pNq26ybv82zOI3CREPc7NbDk.1>

Meeting Code: 871 1739 4941

Password: 366982

1. Call to Order Beaty
2. Adoption of the Agenda Beaty
3. Minutes Approval:
October 27, 2025 Board Meeting Beaty
4. Privilege of the Floor
5. New Business:
 - a. RCMS Quarterly Report and Introduction of CEO Linda Royal RCMS
 - b. NBS Annual Report and SB 165 Golly
—requires verbal adoption and noted in the minutes.
 - c. Group Insurance plan for CLSD Golly
 - d. IGT Payment for CY2024 VRRP Golly
 - e. Resolution 2025-E: CalPERS Publicly Available Pay Schedule FY25-26 Golly
6. Old Business:
 - a. Regional Merger Discussion Bower/Tittle
 - b. Ballot Initiative Planning Ad Hoc group Beatty
 - c. Engagement of General Counsel Golly
7. Committee Reports:
 - a. Finance Tilles
 - b. Fundraising Tittle
 - c. Executive Beaty
 - d. Governance Schwartz
 - e. Communications Bower
 - f. RCMS Tilles
 - g. MHA Tittle/Beatty
 - h. District/Operations Golly
8. Shout Out: Open
9. **NEXT BOD MEETINGS:**
December 22, 2025
January 26, 2026
10. Adjourn

COAST LIFE SUPPORT DISTRICT

Board of Directors Regular Meeting

MINUTES

Monday | October 27, 2025 | 4pm

Platt Center @CLSD Headquarters | 38901 Ocean Dr, Gualala, CA

Teleconference Info

Web Access: <https://bit.ly/clsdboardmeeting> | **Phone Access:** 1-408-638-0968

Meeting code: 871 1739 4941 | **Password:** 366982

BOD Present: Geoff Beaty, President | Naomi Schwartz, Secretary | Michael Tilles, Treasurer | Director Julie Bower | Director Susan Sandoval | Director Leslie Tittle

BOD Absent: Director Julia Damasco

Staff Present: Bronwyn Golly, EMS Chief | Cobre Hernandez, Executive Administrator

Public: Paula Smith, Steve Smith, Leslie Bates, Jason Warner

Minutes by: EA Cobre Hernandez

1. Call to Order

President Beaty called the meeting to order at 4pm.

2. Agenda Approval

Secretary Schwartz made a motion to accept the agenda.

Treasurer Tittle seconded the motion.

The agenda was approved.

3. Minutes Approval

Secretary Schwartz made a motion to accept the minutes as written.

Director Tittle seconded the motion.

The minutes were approved.

4. Privilege of the Floor

Leslie Bates made the announcement that RCMS has signed a contract with a new CEO, Linda Royal. Her start date is November 3.

5. New Business

a. Creation of a Ballot Initiative Planning Ad Hoc group

President Beaty volunteered for the Committee and nominated Secretary Schwartz and EA Hernandez to join him. They both accepted the nomination. The Committee will begin review requirements immediately. Treasurer Tilles has agreed to be available for support on the financial calculations needed.

b. NBS/Property Tax Assessments

Chief Golly gave an overview of a tax billing issue with Mendocino and Sonoma Counties and NBS, who administers the District's parcel assessments. Mendocino and Sonoma Counties separately made decisions not to bill certain properties for their parcel tax. In this case, NBS will directly bill those properties on CLSD's behalf. NBS did not notify us before those bills went out and we received some confused messages and social media posts. Those have been addressed and we communicated with the public via our website and social media posts. This issue impacts 23 parcels and we've begun receiving checks directly from these residents.

c. Thanksgiving for the Crew

The Thanksgiving meal will be prepared for the crew again this year. Chief Golly volunteered to make the turkey and stuffing. President Beaty will make a vegetable dish; Director Tittle will bring mashed potatoes. Secretary Schwartz has volunteered to make chutney and she will organize the sign-up for the rest of the Board.

d. Oath of Office for EMS Chief & Executive Administrator

The Governance Committee discovered during their creation of the new policy manual that Chief Golly and EA Hernandez are considered Officers of the District—Chief Golly in her role as District Administrator and EA Hernandez in their role as Clerk to the Board. These positions require oaths of office. Secretary Schwartz administered the oaths.

e. Engagement of General Counsel

Chief Golly gave a brief overview of the CLSD history of hiring attorneys for as needed projects. There is no budget to hire anyone on retainer. Chief Golly would like to approach an attorney or a firm about being available to work hourly for us on an as needed basis. She'd like to sit down with Directors Sandoval and Damasco to discuss what qualifications we need to be looking for. Chief Golly and EA Hernandez will bring several names and recommendations to the next Board Meeting.

6. Old Business

a. Regional Merger Discussion

There will be another meeting of the group this Thursday, October 30. The last meeting was very productive. The Sonoma County fire chief and an attorney who is representing a current consolidation teleconferenced in to deliver presentations on their experience with consolidation. Directors Bower and Tittle have agreed to co-chair the group since CLSD is the only non-fire district and can play a more neutral part when discussing conflicts between the fire districts.

7. Committee Reports

7.1. Finance

Cash Flow Treasurer Tilles delivered his report. The staff is still working diligently on updating the numbers. There is still no accurate cash flow report. The budget doesn't need

any adjustments at this time. Our accountant, Andrea Drew, has put together new reports and they are quite good. The biggest decision that was made at last week's meeting was to ask Chief Golly to come up with some plans for possible staff reduction. This is a last-ditch effort that Treasurer Tilles know no one at the table wants to implement. He is hoping that we have a plan though and are ready to execute it by January 1 if needed.

President Beaty, Treasurer Tilles, and Chief Golly met with Ara Chakrabarti of RCMS to talk about the temporary reduction in payments we've decided to make until after the December taxes have come through. This meeting was mentioned at the RCMS Finance Committee Meeting. Chakrabarti wants to reiterate that he thinks the problems we're having are not finance problems, they are operational problems, and that the finances will never be able to meet the social demand. Treasurer Tilles wants to reiterate that no major financial decisions will be done without Board approval.

Chief Golly added that we have already made a half payment of \$33,333.33 to RCMS in October and will make a half payment in November as well. Chief Golly reached out to PA Brittell of RCMS regarding the change and potential impacts, PA Brittell said she was told by Chakrabarti that their Urgent Care budget might be reduced. Chief Golly told PA Brittell that if needed staff were available to assist.

Ambulance Billing The revenue from Wittman was \$115,551.61 for the month of September. This is a large increase, which is mostly due to a \$30,000 payment from the VA. This large payment is from 2023 calls that were not reimbursed because our VA vendor status had lapsed. We might be seeing more back payments from the VA for 2024 and 2025, although we haven't seen anything since the federal government shutdown. We are also now seeing higher payments after our rate increase was implemented.

We are not sure how billing will be impacted if the ACA supports don't make it to the new federal funding bill. Director Tittle mentioned that supplemental payments to rural areas have stopped during the shutdown and it is not clear that funding will be restored. Director Sandoval asked if we know what percentage of our revenue is the supplemental reimbursements. Chief Golly said that we don't know at the moment but that we're looking closely at the payer breakdowns from Wittman. The Directors had a general discussion about Medicare supplemental insurance and how it interacts with ambulance billing. Treasurer Tilles reminded the Board that we are doing fine until December since we have had a personal loan from a donor. President Beaty reiterated that we're looking to fix any problems by the first of the year, which should ease any supplemental payment reduction.

Public Communications Director Tilles mentioned that the retirement party for Ara Chakrabarti will be a good for both the Chief and Board Members to attend.

Fundraising Director Sandoval was under the assumption that we need to figure out the current accurate numbers first, and then we can look at what needs to be cut. Director Tittle responded that we know there will be a gap no matter what, and we need to start

fundraising. She added that she knows that there is a significant mindset shift that needs to happen because the Board has never engaged in fundraising before. We are looking at an ongoing need for fundraising, not just short-term. It would be great if we could bring in a \$100,000 donation but that's not likely to happen. As a Board, we all need to take responsibility for this and we can fundraise right now, even if we don't have the numbers to set an actual fundraising goal.

Tourism Impact Fund There was a discussion about the Tourism Impact Fund grant. It has two funding cycles a year and the next deadline is February 23. The grant is funded by the Transient Occupancy Tax (TOT) that was passed to help mitigate the impact of a high volume of tourism. Steve Smith mentioned that Sea Ranch contributes millions to that fund and they only get a little bit of return from it. Paula Smith asked if we want to connect with Supervisor Lynda Hopkins to discuss ways to get more money from the TOT.

7.2. Fundraising

Director Tittle gave an update on the last Fundraising Committee meeting.

Donation Letter We are looking at putting together an appeal to former Directors of the Board and former donors. Those letters should then be followed up by letters and phone calls by current Board Directors. Director Bower has put together a draft of a donation letter. She will forward to Chief Golly and EA Hernandez for review. Community member Andrea Lundsford has offered to design an appeal letter for us.

A lively discussion took place around mailing appeal letters and some of the following questions and ideas were mentioned:

- Can we mail patients directly? This will be a good question for counsel when we have it.
 - A Thank you for Saving My Life letter. Who might we contact about telling their story?
- Can we post about it on social media?
- Next year is CLSD's 40th Anniversary. The actual founding date is July 16. It's a great opportunity for fundraising.

The donation letter, once reviewed and edited, will be sent to the full Board. Director Tittle asked that EA Hernandez and Chief Golly let her know how she and the Board can support them to make this happen. Paula Smith wanted to add that she has language about donating though your IRA that can be included in the letter.

Secretary Schwartz believes that PG&E would give us money if we reach out to them since they are always trying to make amends with the public. Other possibilities for a donation ask are Sonoma Clean Power and Caltrans.

Social Media Director Tittle asked that anyone on the Board that is now on social media add CLSD as a friend or follow, and re-post all of CLSD's posts. Director Bower mentioned that posts with people in the images get good responses. Steve Smith commented that

people like photos that include the ambulance as well as staff and vehicles from other agencies, like the fire districts.

Giving Tuesday Giving Tuesday is December 2. Director Tittle offered to pay the cost of a mailing for CLSD if CLSD has a bulk mailing permit. Director Bower and Lieutenant Meg Rosecrans will work on putting donation information on all of our social media accounts. Instagram takes a percentage of each donation. We can add language that encourages donors to also add processing fees to their donation total.

7.3. Executive

Nothing to report.

7.4. Governance

The update was covered in New Business with Chief Golly and EA Hernandez's oaths of office.

7.5. Communications

Nothing to report.

7.6. RCMS

Doing fine.

7.7. MHA

Nothing to report.

7.8. District/Operations

Chief Golly wanted to make a note that all of the vehicles are back from repair.

8. Shout out

Chief Golly would like to shout out Lieutenant Hans Peterson. She just received a call from the daughter of a patient who had very good things to say about their experience with his care. Director Tittle asked if that patient would be willing to let us use that story. Chief Golly will contact her.

Treasurer Tilles thinks we should offer some appreciation to Ara Chakrabarti on his retirement. Secretary Schwartz will go to the Sea Trader and get a card, which will be outside Chief Golly's card this week for Directors to sign.

9. Next Board Meetings

Monday, November 24, 2025, 4pm

Monday, December 22, 2025, 4pm. - There typically is no December Board Meeting, but we will hold one this year because there is so much material to discuss.

10. Adjournment

Secretary Schwartz made a motion to adjourn.

Director Tittle seconded the motion.

The meeting was adjourned at 5:57 pm.

DRAFT

FISCAL YEAR 2025/26 LEVY SUMMARY

Coast Life Support District (the “District”) was established in 1986 by Chapter 375 of the Statutes of 1986. The District furnishes, operates, and maintains emergency medical services, ambulance, life support, and transport equipment and services to areas within Mendocino and Sonoma County. The District has two voter-approved special taxes. These special taxes include an Urgent Care (“UC”) special tax and an Emergency Medical Services (“EMS”) special tax.

The EMS Special Tax, passed through Resolution No. 161 by the Board of Directors (the “Board”) on November 28, 2006, and approved by voters within the District in March of 2007, imposed a special tax of \$32 per unit. In March of 2012, the voters authorized the District to increase the EMS Special Tax to \$44 per unit. In May of 2020, the voters authorized a further increase (affirmative vote of 81%) in the EMS Special Tax to \$61 per unit through Resolution No. 267, passed by the Board in June of 2020. The current tax is levied per the schedule of units per land use found in Resolution No. 206.

The UC Special Tax, passed through Resolution No. 68 by the Board on March 3, 1997, and approved by voters within the District in June of 1997, imposed a special tax of \$18 per unit. In April 2014, the voters approved an increase of the UC Special Tax up to \$74 per unit. Resolution No. 68 set forth a schedule of land use categories of zero, one, or two units per parcel.

The following table shows a breakdown of the total levy for Fiscal Year 2025/26 by County and Special Tax.

County	Special Tax	Parcel Count	FY 2025/26 Levy
Mendocino	EMS	3,316	\$662,826.00
Mendocino	UC	3,316	436,452.00
Subtotal:			\$1,099,278.00
Sonoma	EMS	2,977	522,648.00
Sonoma	UC	2,976 ⁽¹⁾	393,680.00
Subtotal:			\$916,328.00
Totals:			\$2,015,606.00

(1) One parcel in Sonoma County is exempted from the UC special tax but not the EMS special tax per the District.

NBS

Ingrid Mijangos, Administrator

Melissa Ellico, Project Manager

Tiffany Ellis, Client Success Ambassador



SB 165: LOCAL AGENCY SPECIAL TAX AND BOND ACCOUNTABILITY ACT

Senate Bill 165, filed with the Secretary of State on September 19, 2000, enacted the Local Agency Special Tax and Bond Accountability Act (the “Act”). This Act requires that any local special tax or local bond measure subject to voter approval contain a statement indicating the specific purposes of the special tax, require that the proceeds of the special tax be applied to those purposes, require the creation of an account into which the proceeds shall be deposited, and require an annual report containing specified information concerning the use of the proceeds. The Act only applies to any local special tax measure or local bond measure adopted on or after January 1, 2001, in accordance with Section 50075.1 or Section 53410 of the California Government Code.

Some of the requirements of the Act are handled at the formation of the Special Tax District and others are handled through annual reports. This section of this report intends to comply with Section 50075.3 of the California Government Code that states:

“The chief fiscal officer of the issuing local agency shall file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The annual report shall contain all of the following:

1. The amount of funds collected and expended.
2. The status of any project required or authorized to be funded as identified in subdivision (a) of Section 50075.1.”

The requirements of the Act apply to the Funds for the following:

Coast Life Support District		Coast Life Support District
Urgent Care	&	Emergency Medical Services
Special Tax Established June 3, 1997		Special Tax Established March 6, 2007

Purpose of Special Tax

The Urgent Care (“UC”) Special Tax will levy a tax on parcels of real property that are within the Coast Life Support District to augment funding for urgent medical services. The Emergency Medical Services (“EMS”) Special Tax will levy a tax on parcels of real property that are within the Coast Life Support District to augment funding for furnishing, operating and maintaining emergency medical services, ambulance, life support, and transport equipment and services. Both Service Projects are ongoing on an annual basis.

Collections & Expenditures

Fund	6/30/2024 Balance	Amount Collected ⁽¹⁾	Amount Expended ⁽²⁾	6/30/2025 Balance
UC	\$0.00	\$830,132.00	\$830,132.00	\$0.00
EMS	0.00	1,188,402.00	1,188,402.00	0.00

(1) Equal to the Fiscal Year 2024/25 levy amount, not accounting for delinquencies, if any.

(2) Amount Expended is the difference between Amount Collected and 6/30/2025 Balance.

Group Medical Proposal

Prepared For	Effective Date	Zip (County)	Employer Contribution
Coast Life Support District by Vanessa Ignacio on November 19, 2025	January 01, 2026	95445 (Mendocino)	EE: \$600 Dep: \$0

Employee Rate Breakdown

CaliforniaChoice	PPO(HSA)	Anthem Blue Cross Broad Silver PPO D (HSA Network Eligible)	EE's Included: 8/9	\$10,222.24
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Ded	Coins	Copay	OOP Ind	OOP Fam	Hospital	Rx Tier 1	Rx Tier 2
In-Net:\$3,000 ind; 35% \$3,400 ind w/fam		35% after ded	\$8,450 (incl ded)	\$16,900 (incl ded)	35% after ded	\$15/\$20 after ded	\$70/\$80 after ded
Out-Net:\$6,000 ind; 50% \$6,800 ind w/fam		50% after ded	\$16,900 (incl ded)	\$33,800 (incl ded)	50% after ded; \$650 benefit max/day	Not covered	Not covered

Employee Rate Breakdown

Name	Age	Coverage	Zip	Region	EE Rate	Dep Rate	Total Rate	EE Cont	ER Cont
	35	EE/SP	94927	1	\$624.39	\$612.13	\$1236.52	\$636.52	\$600.00
	40	EE	95401	1	\$653.01	\$0.00	\$653.01	\$53.01	\$600.00
	50	EE/SP	95445	1	\$912.57	\$912.57	\$1825.14	\$1,225.14	\$600.00
	43	EE	95445	1	\$693.37	\$0.00	\$693.37	\$93.37	\$600.00
	44	EE/CH	95490	1	\$713.81	\$857.39	\$1571.20	\$971.20	\$600.00
	51	EE	95445	1	\$952.94	\$0.00	\$952.94	\$352.94	\$600.00
	44	FAM	95445	1	\$713.81	\$1,027.54	\$1741.35	\$1,141.35	\$600.00
	42	EE/CH	95445	1	\$677.02	\$871.69	\$1548.71	\$948.71	\$600.00
Totals					\$5,940.92	\$4,281.32	\$10,222.24	\$5,422.24	\$4,800.00

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COAST LIFE SUPPORT DISTRICT
RESOLUTION 2025-E

RESOLUTION OF THE BOARD OF DIRECTORS OF COAST LIFE SUPPORT DISTRICT
ADOPTING THE UPDATED FISCAL YEAR 2025-26 PUBLICLY AVAILABLE PAY SCHEDULE
AS REQUIRED BY CALPERS

WHEREAS, Coast Life Support District is a CalPERS contracting agency subject to the Public Employees Retirement Law and the regulations thereunder; and

WHEREAS, CalPERS regulations require that employee salaries be included on a publicly available pay schedule as defined in California Code of Regulations, Title 2, Section 570.5; and

WHEREAS, one of the requirements of Section 570.5 is that the District’s salary schedule be adopted by resolution of the Board of Directors; and

WHEREAS, the compensation paid to District employees has been previously approved by the Board in accordance with District policy and in compliance with applicable public meeting laws; and

WHEREAS, solely for the purpose of complying with Section 570.5, it has been determined that it is in the District’s best interest to have the salary schedules approved by the Board of Directors which reflect previously approved compensation amounts.

NOW, THEREFORE, BE IT RESOLVED that the Board of Directors of Coast Life Support District hereby adopts the updated Fiscal Year 2025-26 salary schedule for District employees attached hereto as Exhibit 1 and incorporated herein by this reference, with an effective date of July 1 of the applicable fiscal year.

THE FOREGOING RESOLUTION was introduced by Director _____ who moved for its adoption, seconded by Director _____ and then adopted on roll call by the following vote:

Directors:	Beaty	Aye	No	Abstain	Absent
	Bower	Aye	No	Abstain	Absent
	Damasco	Aye	No	Abstain	Absent
	Sandoval	Aye	No	Abstain	Absent
	Schwartz	Aye	No	Abstain	Absent
	Tilles	Aye	No	Abstain	Absent
	Tittle	Aye	No	Abstain	Absent
		Ayes:	Noes:	Abstain:	Absent

WHEREUPON, the President declared the foregoing resolution has been PASSED and APPROVED by the Board of Directors of Coast Life Support District in a public meeting held on 24th day of November, 2025 and SO ORDERED.

Geoffrey Beaty
President

Naomi Schwartz
Secretary

EXHIBIT 1
PUBLICLY AVAILABLE PAY SCHEDULE for FY 2025-26

Coast Life Support District					
Salary Schedule Effective 7/1/2025 through 6/30/2026					
Classification	Monthly Step 1	Monthly Step 2	Monthly Step 3	Monthly Step 4	Monthly Step 5
EMS Chief	\$11,177.87	\$11,736.75	\$12,323.58	\$12,939.75	\$13,586.75
Executive Administrator	\$6,000.00	\$6,370.00	\$6,688.93	\$7,023.46	\$7,375.33
Paramedic Lieutenant	\$9,371.11				
Paramedic	\$6,761.39	\$7,116.37	\$7,474.13	\$7,845.76	\$8,236.80
EMT	\$5,297.07	\$5,566.08	\$5,837.87	\$6,131.84	\$6,436.91

Coast Life Support District					
Salary Schedule Effective 7/1/2025 through 6/30/2026					
Classification	Hourly Step 1	Hourly Step 2	Hourly Step 3	Hourly Step 4	Hourly Step 5
Paramedic – part time	\$26.39	\$27.71	\$29.10	\$30.55	\$32.09
EMT – part time	\$19.10	\$20.07	\$21.05	\$22.11	\$23.21

This complies with CCR 570.5 requirements for pay schedule information, effective August 10, 2011.

File location: Administration\Board of Directors\Resolutions

Coast Life Support District
Budget vs. Actuals (UNAUDITED)
July - October, 2025

	Oct 2025				Total - Overview for FY2026			
	Actual	Budget	(Under)/Over Budget	% of Budget	Actual	Budget for Full FY2026	(Under)/Over Budget	% of Budget
Income								
1100.00 Mendocino County Taxes	20,904.25	92,119.08	(71,214.83)	23%	105,929.46	1,105,428.96	(999,499.50)	10%
1200.00 Sonoma County Taxes		76,498.25	(76,498.25)	0%	24,095.09	917,979.00	(893,883.91)	3%
1400.00 Ambulance Transport Billings	116,002.84	78,000.00	38,002.84	149%	374,472.78	936,000.00	(561,527.22)	40%
1500.00 GEMT Revenue		50,000.00	(50,000.00)	0%	-	600,000.00	(600,000.00)	0%
1900.00 Misc Income - General	1,750.00	2,916.67	(1,166.67)	60%	4,257.36	35,000.04	(30,742.68)	12%
1910.00 Misc Rev - Interest Income	910.78		910.78		3,839.53	-	3,839.53	
1920.00 Misc Rev - Donations	29,000.00	14,166.67	14,833.33	205%	146,818.05	170,000.04	(23,181.99)	86%
1930.00 Misc Rev - CPR and Training Classes	2,109.43		2,109.43		2,109.43	-	2,109.43	
1990.00 Misc Rev - Insurance Reimb	1,672.70		1,672.70		1,672.70	-	1,672.70	
4400 Miscellaneous Revenue			-		6,539.00	-	6,539.00	
Total Income	172,350.00	313,700.67	(141,350.67)	55%	669,733.40	3,764,408.04	(3,094,674.64)	18%
Gross Profit	172,350.00	313,700.67	(141,350.67)	55%	669,733.40	3,764,408.04	(3,094,674.64)	18%
Expenses								
Total 3000.00 Wage + Benefit Expense	199,684.85	182,917.50	16,767.35	109%	727,807.23	2,195,010.00	(1,467,202.77)	33%
4020.00 Clothing and Personal		500.00	(500.00)	0%	-	6,000.00	(6,000.00)	0%
4040.00 Communications			-		-	-	-	
4041.00 Comm - Cell Phone/Telephone	557.14	333.33	223.81	167%	4,068.83	3,999.96	68.87	102%
4042.00 Comm - Dispatch		5,250.00	(5,250.00)	0%	21,188.65	63,000.00	(41,811.35)	34%
Total 4040.00 Communications	557.14	5,583.33	(5,026.19)	10%	25,257.48	66,999.96	(41,742.48)	38%
4080.00 Household and Supplies Exp	247.79	666.67	(418.88)	37%	2,020.76	8,000.04	(5,979.28)	25%
4110.00 Insurance Expense			-		-	-	-	
4112.00 General Liab Ins	6,110.75	2,038.25	4,072.50	300%	12,237.50	24,459.00	(12,221.50)	50%
Total 4110.00 Insurance Expense	6,110.75	2,038.25	4,072.50	300%	12,237.50	24,459.00	(12,221.50)	50%
4140.00 Maintenance Expense			-		-	-	-	
4141.00 Maint - Equipment			-		1,195.16	-	1,195.16	
4142.00 Maint - Vehicles	938.08	2,500.00	(1,561.92)	38%	8,890.15	30,000.00	(21,109.85)	30%
4143.00 Maint - Buildings	274.87	416.67	(141.80)	66%	352.50	5,000.04	(4,647.54)	7%
Total 4140.00 Maintenance Expense	1,212.95	2,916.67	(1,703.72)	42%	10,437.81	35,000.04	(24,562.23)	30%
4220.00 Dues, Subscriptions and Memberships		833.33	(833.33)	0%	2,159.25	9,999.96	(7,840.71)	22%
4260.00 Office Expense			-		-	-	-	
4261.00 Office Exp - General	286.19	125.00	161.19	229%	1,185.67	1,500.00	(314.33)	79%
4262.00 Office Exp - Software	512.93	416.67	96.26	123%	2,196.43	5,000.04	(2,803.61)	44%
Total 4260.00 Office Expense	799.12	541.67	257.45	148%	3,382.10	6,500.04	(3,117.94)	52%
4290.00 Bank Charges and Int Expense			-		-	-	-	
4291.00 Bank Charges	1,012.41		1,012.41		1,584.25	-	1,584.25	
Total 4290.00 Bank Charges and Int Expense	1,012.41	-	1,012.41		1,584.25	-	1,584.25	
4310.00 Professional Services			-		-	-	-	
4311.00 Accounting	1,543.75	3,333.33	(1,789.58)	46%	6,993.85	39,999.96	(33,006.11)	17%
4312.00 Audit		833.33	(833.33)	0%	11,900.00	9,999.96	1,900.04	119%
4313.00 Ambulance Billing	6,933.10	4,680.00	2,253.10	148%	18,457.31	56,160.00	(37,702.69)	33%
4314.00 Information Tech Services	828.37	1,250.00	(421.63)	66%	6,246.92	15,000.00	(8,753.08)	42%
4315.00 IGT Contract		22,500.00	(22,500.00)	0%	42,549.87	270,000.00	(227,450.13)	16%
4316.00 Legal		83.33	(83.33)	0%	-	999.96	(999.96)	0%
4317.00 Tax Admin - NBS Contract	(858.00)	1,183.33	(2,041.33)	-73%	2,813.36	14,199.96	(11,386.60)	20%
4318.00 UC Contract	66,666.66	66,666.67	(0.01)	100%	266,666.64	800,000.04	(533,333.40)	33%
4319.00 Ppty Tax Admin - Counties		1,989.92	(1,989.92)	0%	-	23,879.04	(23,879.04)	0%
Total 4310.00 Professional Services	75,113.88	102,519.91	(27,406.03)	73%	355,627.95	1,230,238.92	(874,610.97)	29%
4460.00 Minor Equipment (<\$5,000 per Unit)			-		-	-	-	
4461.00 Maint Equip - Office Equipment			-		423.83	-	423.83	
4462.00 Minor Equip - Computer Equipment		125.00	(125.00)	0%	4,356.78	1,500.00	2,856.78	290%
4463.00 Minor Equip - Radio Equipment		125.00	(125.00)	0%	146.82	1,500.00	(1,353.18)	10%
4464.00 Minor Equip - Medical Equip and Supplies	6,259.89	3,750.00	2,509.89	167%	24,127.79	45,000.00	(20,872.21)	54%
Total 4460.00 Minor Equipment (<\$5,000 per Unit)	6,259.89	4,000.00	2,259.89	156%	29,055.22	48,000.00	(18,944.78)	61%
4500.00 Special Department Expenses			-		175.00	-	175.00	
4511.00 Medical Director Fee-non AHUC		2,500.00	(2,500.00)	0%	5,833.33	30,000.00	(24,166.67)	19%
4512.00 Training and Development - Staff	617.88	250.00	367.88	247%	3,371.79	3,000.00	371.79	112%
4513.00 Training and Development - Community	2,019.05	208.33	1,810.72	969%	3,108.80	2,499.96	608.84	124%
4514.00 Board Expenses	47.72	83.33	(35.61)	57%	101.77	999.96	(898.19)	10%
4515.00 Employee Assistance Program		225.00	(225.00)	0%	675.00	2,700.00	(2,025.00)	25%
Total 4500.00 Special Department Expenses	2,684.65	3,266.66	(582.01)	82%	13,265.69	39,199.92	(25,934.23)	34%
4610.00 Transportation and Travel			-		-	-	-	

Coast Life Support District
Budget vs. Actuals (UNAUDITED)
July - October, 2025

	Oct 2025				Total - Overview for FY2026			
	Actual	Budget	(Under)/Over Budget	% of Budget	Actual	Budget for Full FY2026	(Under)/Over Budget	% of Budget
4611.00 Transportation and Travel - Fuel	3,008.83	2,500.00	508.83	120%	10,038.99	30,000.00	(19,961.01)	33%
Total 4610.00 Transportation and Travel	3,008.83	2,500.00	508.83	120%	10,038.99	30,000.00	(19,961.01)	33%
4710.00 Utilities	1,408.47	1,666.67	(258.20)	85%	5,661.56	20,000.04	(14,338.48)	28%
5000.00 Equipment - Principal Loan Payment		3,333.33	(3,333.33)	0%	-	39,999.96	(39,999.96)	0%
Total Expenses	298,100.73	313,283.99	(15,183.26)	95%	1,198,535.79	3,759,407.88	(2,560,872.09)	32%
Net Operating Income	(125,750.73)	416.68	(126,167.41)	-30179%	(528,802.39)	N/A	N/A	N/A
Other Expenses								
6000.00 Capital Assets (>\$5,000 per Unit)			-		-	-	-	
6010.00 Buildings and Equipment		-	-		-	-	-	
6020.00 Equipment		-	-		-	-	-	
6030.00 Vehicles		-	-		-	-	-	
Total 6000.00 Capital Assets (>\$5,000 per Unit)	-	-	-		-	-	-	
Total Other Expenses	-	-	-		-	-	-	
Net Other Income	-	-	-		-	-	-	
Net Income	\$ (125,750.73)	\$ 416.68	\$ (126,167.41)	-30179%	\$ (528,802.39)	N/A	N/A	N/A

Friday, Nov 14, 2025 10:20:33 AM GMT-8 - Accrual Basis

November 2024-October 2025

105.30%

**Management Summary Report
Monthly and Fiscal Year to Date
Coast Life Support District
October 2025**

[illegible]

District /Operations Report

- Reviewed SB 827 and impacts on CLSD. Will follow up with the Governance Committee.
- Reviewed District and Operational Administrative Calendar with EA Hernandez for December and January.
- Both EMT's in the Napa College Paramedic Program have passed their internships and completed the requirements of the program. Dominic Camozzi has also passed his cognitive National Registry Exam and is now both officially registered as a paramedic at the national and state level.
- CLSD was dispatched 91 times in October.
- Met with new RCMS CEO Linda Royal. Mentioned a remarkable recent case where PA Brittell's actions saved many lives. Invited to and attended RCMS' BOD meeting to discuss this case.
- Participated in a townhall with Assemblymember Rogers.
- Participated in a radio interview on KGUA with Peggy Berryhill.
- Helped coordinate using the Bill Platt Training Room for the November 4th statewide election.
- Participated in numerous meetings and ad hoc groups.
- Training Department:
 - Public Safety First Aid (PSFA) class at the beginning of October with 15 students.
 - CREST—review and EMT skill exam for recertification.
 - CPR/AED classes for South Coast HS and Horicon School Staff.
 - Point Arena School District staff taught in two classes in September.



Advocacy News

Unity Home Discussion 1.5K Library 120 Members 556



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SB 827 Signed into Law, Mandates Fiscal and Expands Ethics Training

Thread closed by the administrator, not accepting new replies.

1. SB 827 Signed into Law, Mandates Fiscal and Expands Ethics Training

0 Like



Marcus
Detwiler

Actions ▾

Posted 14 days ago
Edited by Marcus Detwiler 14 days ago

No replies, thread closed.

Over the weekend, Governor Newsom signed [Senate Bill 827 \(Gonzalez\)](#) into law. SB 827 mandates expanded ethics training and establishes a fiscal training requirement that local agencies, including special districts, will need to become familiar with.

Under current law, a member of a local agency legislative body or an elected local agency official who receives any type of compensation, salary, or stipend or reimbursement for actual and necessary expenses incurred in the performance of official duties is deemed to be a "local agency official;" local agency officials are required, per [California Government Code § 53235](#), to receive ethics training. SB 827 expands the definition of "local agency official" to also include department heads or other similar administrative officers of the local agency, thereby extending the ethics training requirement to these employees.

SB 827 establishes a new requirement for local agencies regarding the records associated with ethics training. A local agency with an internet website will be required to post on their website clear instructions and contact information for the purpose of requesting ethics training records.

Each local agency official who commences service with a local agency on or after January 1, 2026, shall receive ethics training no later than six months from the first day of service with the local agency.

SB 827 establishes "fiscal and financial training" in statute to mean training that includes (but is not necessarily limited to) laws and principles relating to financial administration and short- and long-term fiscal management, including, but not limited to, the role and responsibilities of financial administration, financial policies, municipal budgets and budget processes, and financial reporting and auditing; laws and principles relating to, but not limited to, capital financing and debt management, mechanisms for local agency revenues, pensions and other post-employment benefits, cash management and investments, the prudent investor standard, and the ethics of safeguarding public resources; and general fiscal and financial planning principles and any pertinent laws relevant to the local agency official's public service and role in overseeing the local agency's operations and relevant to the local agency's procurement and contracting practices and responsibilities. This f

Chat-How Can We Help?





California Special Districts Association



Districts Stronger Together

Any member of a local agency legislative body or any elected officer of a local agency, any official who is appointed by the governing body who, as part of their official duties, makes decisions or recommendations regarding financial administration, budgeting, or the use of public resources, a local agency executive or other similar California legislative officer of a local agency, and any employee so designated by a local agency governing body must receive at least two hours of fiscal and financial training.

As with the ethics training requirement, a local agency or an association of local agencies may contract with or otherwise collaborate with a provider of a training course to offer one or more training courses, or sets of self-study materials with tests, to its local agency officials to meet the fiscal and financial training requirements. Training courses, or the sets of self-study materials with tests, may be taken in person or online. These courses and materials must be developed in consultation with widely recognized experts in local government finance, including local government associations. All providers of training courses under this article shall provide participants with proof of participation. A local agency must provide information on training available to meet the fiscal and financial training requirements to its local agency officials at least once annually.

Every local agency official who is in a local agency's service as of January 1, 2026, and commenced that service prior to January 1, 2026, must receive the fiscal and financial training before January 1, 2028, unless that official's term of office ends before January 9, 2028. Thereafter, the local agency official must receive the training at least once every two years. Every local agency official who commences service with a local agency on or after January 1, 2026, must receive the fiscal and financial training no later than six months from the first day of service with the local agency. Thereafter, the local agency official shall receive the training at least once every two years. As with the ethics training requirements, a local agency that provides the fiscal and financial training must maintain records indicating both 1) the date(s) that local agency officials satisfied the fiscal and financial training requirements, and 2) the entity that provided the training. A local agency must maintain these records for at least five years after local agency officials receive the training. These records are public records subject to disclosure under the California Public Records Act. Commencing July 1, 2026, a local agency that maintains an internet website must post on their website clear instructions and contact information for the purpose of requesting financial and fiscal training records.

 Marcus Detwiler
 Legislative Representative
 California Special Districts Association
www.csda.net

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Administrative Calendar

December 2025 – January 2026

Key: **BOARD OF DIRECTORS**
FINANCE
GOVERNMENT
ADMINISTRATION

December

- Within 10 days of any changes to the Board of Directors, or other facts regarding the agency, file Statement of Public Agency with county clerk and Secretary of State.
- Approve annual meetings schedule for Board of Directors Regular Meetings and Standing Committee meetings.

12 Monthly Bureau of Labor Statistics Reporting

31 CSDA Renewal Due

January

- Update Current Employee List and Employee's Emergency Contact Information
- Submit Board Roster update to county clerks
- Board Committee Selection/Renewal
- Remind Form 700 filers at the agency that April 1 is deadline to file form. For specified officials, must also be sent to clerk of the Board of Supervisors

3 PP-GEMT Certification #1 Due

6 Annual Audit of Financial Statements (tentatively scheduled)

12 Bureau of Labor Statistics Reporting

15 SDRMA – second payment due for 25/26 payment plan

17 PP-GEMT – Invoice #1 payment due

31 No later than January 31, ensure that all W-2s for employees, 1099s for non-employees, contractors, and consultants have been issued.